

Heating, Piping and Refrigeration Pension Fund

Physical Address: 8700 Ashwood Dr., Suite 150, Capitol Heights, MD 20743
Phone: (410) 444-3756 or (800) 618-2879 • Fax: (240) 303-2484 • Website: HPRBenefitFunds.com

Administered by
Welfare & Pension Administration Service, Inc.

ALTERNATE PAYEES' APPLICATION FOR PENSION BENEFITS

ALTERNATE PAYEE PERSONAL DATA:

1. Name _____ 2. Social Security No. _____

3. Address _____
Street City State Zip Code

4. Home Phone No. (____) _____ Cell Phone No. (____) _____

5. Birth Date* _____ 6. Marital Status: ☐ Single ☐ Married

*NOTE: Attach copy of documentary proof of age as specified on the reverse.

7. Name of Beneficiary _____ Relationship _____

Address of Beneficiary _____
Street City State Zip Code

8. Please enter the following information regarding your former spouse (if known):

Name _____ Birth Date _____ Social Security No. _____

9. Is your former spouse currently retired and receiving benefits? ☐ Yes ☐ No

Enclosed herewith is a copy of my Birth Certificate, Social Security Card and proof of any and all of my name changes.

I HEREBY APPLY FOR A PENSION AS AN ALTERNATE PAYEE OF A PARTICIPANT UNDER THE HEATING, PIPING AND REFRIGERATION PENSION FUND. I UNDERSTAND THAT A FALSE STATEMENT MAY DISQUALIFY ME FOR PENSION BENEFITS AND THAT THE TRUSTEES SHALL HAVE THE RIGHT TO RECOVER ANY PAYMENT MADE TO ME BECAUSE OF A FALSE STATEMENT.

NOTARIZATION:

Subscribed and sworn to before me

this _____ day of _____, 20_____

Notary Public's Signature: _____

Notary Public in and for the State of _____

Residing at _____

Commission expires: _____

Signature _____

Date _____



DOCUMENTS ACCEPTABLE AS PROOF OF AGE
(SEE NOTE)

A) A copy of any *ONE* of the following documents will be acceptable as proof of age:

1. Birth Certificate
2. Baptismal Certificate

B) If neither of the preceding are available, copies of any *TWO* of the following may be submitted:

1. U. S. Census Report (at least 20 years old)
2. Passport (may not be photocopied)
3. Naturalization or Immigration Papers (may not be photocopied)
4. Family Bible Entries
5. Life Insurance Policies (at least 10 years old)
6. Marriage License or Application
7. Early School Records
8. Military Records
9. Civil Service Records
10. Children's Birth Certificates
11. Written Certification from Social Security
12. Written Certification of Union Local

NOTE: *All documentation submitted as proof of age must clearly show your age in order to be acceptable. Also, if the name shown on the document differs from the present name, a copy of the court order or other document recording the name change should be submitted for identification purposes.*

