

Heating, Piping and Refrigeration Pension Fund

Physical Address: 8700 Ashwood Dr., Suite 150, Capitol Heights, MD 20743

Phone: (410) 444-3756 or (800) 618-2879 • Fax: (240) 303-2484 • Website: HPRBenefitFunds.com

Administered by

Welfare & Pension Administration Service, Inc.

ELECTION FOR ELIGIBLE ROLLOVER DISTRIBUTION



I elect to receive the lump sum value of my Surviving Spouse Pension Benefit under the Heating, Piping & Refrigeration Pension Fund.

I understand that 20% Federal Tax plus any Mandatory State Taxes for the State in which I reside will be withheld from my lump sum distribution.

OR



I elect to rollover the lump sum value of the benefits I am entitled to receive on behalf of my late spouse from the Heating, Piping & Refrigeration Pension Fund. I elect for these funds to be rolled into the listed Individual Retirement Account below.

Name of Financial Institution or Bank

Street Address

City, State & Zip

Account Number

Name – Please Print

Surviving Spouse Signature

Date

