

Heating, Piping and Refrigeration Pension Fund

Physical Address: 8700 Ashwood Dr., Suite 150, Capitol Heights, MD 20743 • Mailing Address: PO Box 21427 Eagan, MN 55121
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Administered by
Welfare & Pension Administration Service, Inc.
ELECTION FOR ELIGIBLE ROLLOVER DISTRIBUTION



I elect to receive the lump sum value of my Surviving Spouse Pension Benefit under the Heating, Piping & Refrigeration Pension Fund.

I understand that 20% Federal Tax plus any Mandatory State Taxes for the State in which I reside will be withheld from my lump sum distribution.

OR



I elect to rollover the lump sum value of the benefits I am entitled to receive on behalf of my late spouse from the Heating, Piping & Refrigeration Pension Fund. I elect for these funds to be rolled into the listed Individual Retirement Account below.

Name of Financial Institution or Bank

Street Address

City, State & Zip

Account Number

Name – Please Print

Surviving Spouse Signature

Date

